



**Information Questionnaire – Pre/Postnuptial Agreement**

It is absolutely essential that you answer all the questions on the following pages. If a question does not apply to your situation, write N/A in that space. If you need additional space for an answer, you may use the back of a page or attach an additional page. Please return the completed questionnaire and requested documents to this office as soon as possible.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Date Questionnaire Completed: \_\_\_\_\_

**Income**

Annual Income from all sources \$ \_\_\_\_\_

**Real Property**

**Homestead**

Address: \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Abstract \_\_ Torrens \_\_ If Torrens, Certificate of Title No. \_\_\_\_\_

Legal Description: *Bring in a copy of the deed or abstract for the property.*

Date Purchased: \_\_\_\_\_ Cost: \$ \_\_\_\_\_

Estimated Fair Market Value \$ \_\_\_\_\_

Mortgage Balance: 1<sup>st</sup> \$ \_\_\_\_\_

2<sup>nd</sup> \$ \_\_\_\_\_

Annual Real Estate Taxes \$ \_\_\_\_\_

**Other Real Property**

Address: \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Abstract \_\_\_ Torrens \_\_\_ If Torrens, Certificate of Title No. \_\_\_\_\_

Legal Description: *Provide a copy of the deed or abstract for the property.*

Date Purchased: \_\_\_\_\_ Cost: \$ \_\_\_\_\_

Estimated Fair Market Value \$ \_\_\_\_\_

Mortgage Balance: 1<sup>st</sup> \$ \_\_\_\_\_

2<sup>nd</sup> \$ \_\_\_\_\_

Annual Real Estate Taxes \$ \_\_\_\_\_

**Vehicle(s)**

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_

Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_\_\_

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_

Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_\_\_

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_

Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_\_\_

**Recreational Vehicle(s)**

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_

Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_\_\_

\_\_\_ Motorcycle \_\_\_ Snowmobile \_\_\_ Boat \_\_\_ Motor \_\_\_ Trailer

\_\_\_ R.V. \_\_\_ Camper \_\_\_ Other: \_\_\_\_\_

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_  
Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_\_\_  
\_\_\_ Motorcycle \_\_\_ Snowmobile \_\_\_ Boat \_\_\_ Motor \_\_\_ Trailer  
\_\_\_ R.V. \_\_\_ Camper \_\_\_ Other: \_\_\_\_\_

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_  
Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_\_\_  
\_\_\_ Motorcycle \_\_\_ Snowmobile \_\_\_ Boat \_\_\_ Motor \_\_\_ Trailer  
\_\_\_ R.V. \_\_\_ Camper \_\_\_ Other: \_\_\_\_\_

Make: \_\_\_\_\_ Model: \_\_\_\_\_ Year: \_\_\_\_\_  
Balance Owed: \$ \_\_\_\_\_ Fair Market Value: \$ \_\_\_\_\_ Miles: \_\_\_ \_\_\_ Motorcycle  
\_\_\_ Snowmobile \_\_\_ Boat \_\_\_ Motor \_\_\_ Trailer  
\_\_\_ R.V. \_\_\_ Camper \_\_\_ Other: \_\_\_\_\_

**Savings Account**

1. Bank/Depository: \_\_\_\_\_  
Name(s) on Account: \_\_\_\_\_ Balance: \_\_\_\_\_
2. Bank/Depository: \_\_\_\_\_  
Name(s) on Account: \_\_\_\_\_ Balance: \_\_\_\_\_

**Checking Account**

1. Bank/Depository: \_\_\_\_\_  
Name(s) on Account: \_\_\_\_\_ Balance: \_\_\_\_\_
2. Bank/Depository: \_\_\_\_\_  
Name(s) on Account: \_\_\_\_\_ Balance: \_\_\_\_\_

**Cash on Hand** : \$ \_\_\_\_\_

**Pension/Retirement**

With whom (Company): \_\_\_\_\_

Vested \_\_\_ or Nonvested \_\_\_ Account Number \_\_\_\_\_

Present Cash Value or monthly benefit: \$\_\_\_\_\_ Loan: \$\_\_\_\_\_

With whom (Company): \_\_\_\_\_

Vested \_\_\_ or Nonvested \_\_\_ Account Number \_\_\_\_\_

Present Cash Value or monthly benefit: \$\_\_\_\_\_ Loan: \$\_\_\_\_\_

**Other Accounts**

1. Bank/Depository/Company: \_\_\_\_\_

Name(s) on Account/Ownership: \_\_\_\_\_ Balance/Value: \$\_\_\_\_\_

Type: \_\_\_ Certificate of Deposit \_\_\_ Stock \_\_\_ Bond \_\_\_ Brokerage Account  
\_\_\_ Line of Credit \_\_\_ Other: \_\_\_\_\_

2. Bank/Depository/Company: \_\_\_\_\_

Name(s) on Account/Ownership: \_\_\_\_\_ Balance/Value: \$\_\_\_\_\_

Type: \_\_\_ Certificate of Deposit \_\_\_ Stock \_\_\_ Bond \_\_\_ Brokerage Account  
\_\_\_ Line of Credit \_\_\_ Other: \_\_\_\_\_

3. Bank/Depository/Company: \_\_\_\_\_

Name(s) on Account/Ownership: \_\_\_\_\_ Balance/Value: \$\_\_\_\_\_

Type: \_\_\_ Certificate of Deposit \_\_\_ Stock \_\_\_ Bond \_\_\_ Brokerage Account  
\_\_\_ Line of Credit \_\_\_ Other: \_\_\_\_\_

4. Bank/Depository/Company: \_\_\_\_\_

Name(s) on Account/Ownership: \_\_\_\_\_ Balance/Value: \$\_\_\_\_\_

Type: \_\_\_ Certificate of Deposit \_\_\_ Stock \_\_\_ Bond \_\_\_ Brokerage Account  
\_\_\_ Line of Credit \_\_\_ Other: \_\_\_\_\_

**Other Valuables: (such as guns, jewelry, collectibles, etc.)**

1. Item Description: \_\_\_\_\_  
Value: \$ \_\_\_\_\_
2. Item Description: \_\_\_\_\_  
Value: \$ \_\_\_\_\_
3. Item Description: \_\_\_\_\_  
Value: \$ \_\_\_\_\_
4. Item Description: \_\_\_\_\_  
Value: \$ \_\_\_\_\_

**Personal Property and Household Goods and Furnishings (not included in other sections):**

Value: \$ \_\_\_\_\_

**Safe Deposit Box**

1. Depository \_\_\_\_\_ Who has access? \_\_\_\_\_
2. Describe contents: \_\_\_\_\_

**Life Insurance**

- A. Company: \_\_\_\_\_ Policy Number \_\_\_\_\_  
On Life of: \_\_\_\_\_ For \$ \_\_\_\_\_  
Beneficiary(s) \_\_\_\_\_  
Owner: \_\_\_\_\_ Term \_\_\_\_ Whole Life \_\_\_\_  
Face Value \$ \_\_\_\_\_ Cash Value \$ \_\_\_\_\_
  
- B. Company: \_\_\_\_\_ Policy Number \_\_\_\_\_  
On Life of: \_\_\_\_\_ For \$ \_\_\_\_\_  
Beneficiary(s) \_\_\_\_\_  
Owner: \_\_\_\_\_ Term \_\_\_\_ Whole Life \_\_\_\_  
Face Value \$ \_\_\_\_\_ Cash Value \$ \_\_\_\_\_

**Unsecured Debts**

- 1. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 2. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 3. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 4. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 5. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 6. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_

**Secured Debt** (other than real property or automobiles listed above)

- 1. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 2. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_
- 3. Name of Creditor: \_\_\_\_\_  
Present Balance: \$ \_\_\_\_\_

**Other Recurring Obligation: (i.e. Child Support, Alimony)**

Describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Business Assets**

Describe: \_\_\_\_\_

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**Receivables Due**

Describe: \_\_\_\_\_

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**Other Asset or Liability**

Describe: \_\_\_\_\_

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**What is your intention for the property described herein in the event of your death?**

**What is your intention for the property described herein in the event of marital dissolution?**

**What is your intention for property you and your spouse accumulate during the marriage in the event of dissolution or your death?**

Date: \_\_\_\_\_

\_\_\_\_\_  
(signature)